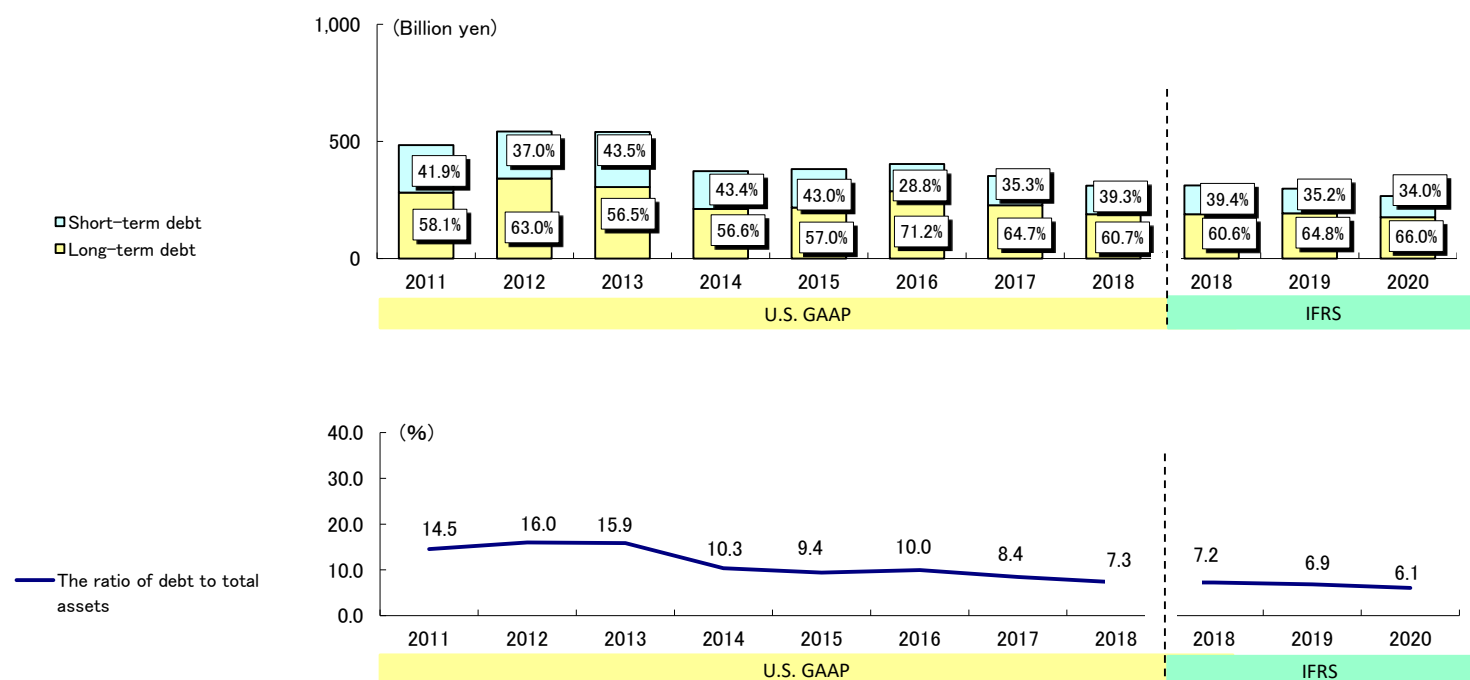
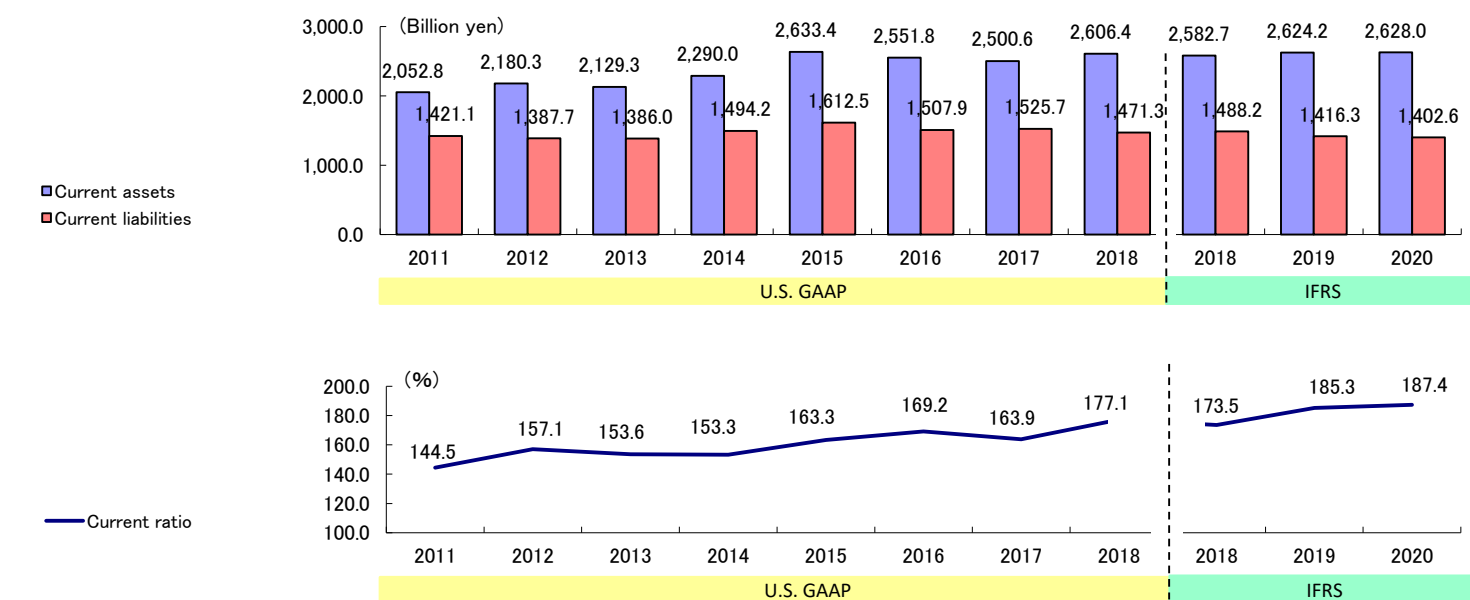


DEBT AND LIQUIDITY

Debt Composition and Percent of Total Assets (負債構成及び負債／総資産比率)



Current Assets, Current Liabilities and Current Ratio (流動資産、流動負債及び流動比率)



Years ended March 31	U.S. GAAP								IFRS		
	2011	2012	2013	2014	2015	2016	2017	2018	2018	2019	2020
Debt	484,352	542,291	540,572	373,478	381,994	404,039	352,124	311,485	311,950	298,438	267,008
Short-term debt	202,761	200,502	234,918	162,052	164,402	116,532	124,368	122,430	122,895	104,969	90,754
Long-term debt	281,591	341,789	305,654	211,426	217,592	287,507	227,756	189,055	189,055	193,469	176,254
The ratio of debt to total assets (%)	14.5	16.0	15.9	10.3	9.4	10.0	8.4	7.3	7.2	6.9	6.1

*: The figures of FY2019 and before include lease liabilities.
 *: FY2019以前の借入金残高にはリース負債を含んでいます。

Current assets	2,052,887	2,180,362	2,129,395	2,290,007	2,633,445	2,551,863	2,500,685	2,606,493	2,582,735	2,624,293	2,628,033
Current liabilities	1,421,174	1,387,744	1,386,067	1,494,243	1,612,582	1,507,943	1,525,761	1,471,367	1,488,249	1,416,335	1,402,665
Current ratio (%)	144.5	157.1	153.6	153.3	163.3	169.2	163.9	177.1	173.5	185.3	187.4