

# CONSOLIDATED STATEMENT OF INCOME AND RETAINED EARNINGS -U.S. GAAP

## 連結損益計算書

(Million yen)

Years ended March 31		2012	2013	2014	2015	2016	2017	2018
<b>Net sales</b>	(売上高)	¥3,639,468	¥3,567,184	¥4,054,359	¥4,323,041	¥4,394,353	¥4,238,666	¥4,431,198
<b>Operating costs and expenses</b>	(売上原価及び費用)							
Cost of sales	(売上原価)	2,628,964	2,604,360	2,914,589	3,032,161	3,071,435	2,950,729	3,030,902
Selling, general and administrative	(販売費及び一般管理費)	625,283	648,890	737,042	790,563	826,232	829,425	868,812
Research and development	(試験研究費)	155,995	157,522	163,765	179,628	187,032	184,964	192,966
Loss on impairment of long-lived assets	(固定資産減損損失)	3,782	4,317	3,791	3,085	8,482	3,444	19,881
Total operating costs and expenses	(売上原価及び費用計)	3,414,024	3,415,089	3,819,187	4,005,437	4,093,181	3,968,562	4,112,561
Operating income	(営業利益)	225,444	152,095	235,172	317,604	301,172	270,104	318,637
<b>Other Income</b>	(営業外収益)							
Interest and dividends	(受取利息及び受取配当金)	8,332	7,742	7,799	7,365	8,573	7,653	8,611
Equity in earnings of affiliated companies	(持分法による投資利益)	—	—	23,153	27,725	29,433	21,508	22,261
Other	(その他の収益)	22,196	25,361	24,554	43,304	22,570	31,824	29,542
Total other Income	(営業外収益計)	30,528	33,103	55,506	78,394	60,576	60,985	60,414
<b>Other Expenses</b>	(営業外費用)							
Interest	(支払利息)	6,818	6,507	4,539	4,023	3,495	3,225	2,727
Equity in losses of affiliated companies	(持分法による投資損失)	3,366	14,619	—	—	—	—	—
Other	(その他の費用)	21,708	98,931	37,149	69,007	39,777	31,615	11,746
Total other Expenses	(営業外費用計)	31,892	120,057	41,688	73,030	43,272	34,840	14,473
Income before income taxes	(税金等調整前当期純利益)	224,080	65,141	248,990	322,968	318,476	296,249	364,578
<b>Income taxes</b>	(法人税等)							
Current	(当期税額)	42,187	23,490	34,241	60,183	52,691	55,518	62,213
Deferred	(法人税等の期間配分調整額)	63,628	(32,999)	51,957	14,730	24,355	17,966	20,026
Total income taxes	(法人税等計)	105,815	(9,509)	86,198	74,913	77,046	73,484	82,239
<b>Net income</b>	** (当期純利益)	118,265	74,650	162,792	248,055	241,430	222,765	282,339
<b>Net income attributable to noncontrolling interests</b>	(非支配持分帰属損益)	6,202	5,133	9,319	13,361	12,936	12,272	10,459
<b>Net income attributable to Mitsubishi Electric Corp.</b>	(当社株主に帰属する当期純利益)	112,063	69,517	153,473	234,694	228,494	210,493	271,880
<b>Retained earnings</b>	(その他の剰余金)							
Balance at beginning of year	(期首残高)	822,750	905,086	950,621	1,076,999	1,267,438	1,436,375	1,586,075
Deduct:								
Cash dividends	(現金配当)	27,910	23,616	25,762	42,936	57,963	57,963	68,696
Transfer to legal reserve	(利益準備金積立額)	1,817	366	1,333	1,319	1,594	2,830	900
Balance at end of year	(期末残高)	¥905,086	¥950,621	¥1,076,999	¥1,267,438	¥1,436,375	¥1,586,075	¥1,788,359
<b>Net income per share attributable to Mitsubishi Electric Corp.</b>	(1株当たり当社株主に帰属する当期純利益)							
Basic	* (Yen) (基本的)	¥52.20	¥32.38	¥71.49	¥109.32	¥106.43	¥98.07	¥126.70
Diluted	* (Yen) (希薄化後)	—	—	—	—	—	—	—

\*: For FY2011-FY2018 diluted net income per share attributable to Mitsubishi Electric Corp. is not also included in the above figure as no dilutive securities existed.

\*: 2011年3月期から2018年3月期の希薄化後1株当たり当社株主に帰属する当期純利益は、潜在株式が存在しないため記載していません。

\*\* : 2016年3月期より、非支配持分控除前当期純利益を当期純利益へ名称変更しています。